FORM D UNITED STATES

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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Name of Offering (check if this is an amendment and name has changed, and indicate change.) Sinovac Biotech Ltd. Common Stock and Warrant	Offering
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Soution 4(6) Type of Filing: New Filing Amendment	ULOE V
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of laster (check if this is an amendment and name has changed, and indicate change.) Since Biotech Ltd.	,
Address of Executive Offices Address of Executive Offices	Telephone Number (Including Area Code) (268) 562 - 3452
(Number and Sifect, City, State, Zip Code) (If different from Executive Offices) 39 Shanadi Xi St. Haidian District, Beilina PRC 100085	86-10-828 90 088
Brist Description of Business The development and commercial vaccines for infectous illness such as respectitishing and "SARS"	ization of human d Hepatitis B, in fluenza
Type of Business Organization corporation fimited partnership, already formed other (pie business trust limited partnership, to be formed	ease specify): PROCESSED MAR 1 7 2004
Month Your Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization; (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	i I
CODICALL DISCOURSE SELECTION	

GENERAL INSTRUCTIONS

Sederal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first said of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was malled by United States registered or certified mall to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the Issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION

Failure to tile notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to tile the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filling of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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SEC 1972 (6-02)

Enter the information requested for the following: Each promoter of the issuer, if the Issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership lesuets. Director Executive Officer General and/or Beneficial Owner Promoter . Check Box(es) that Apply: Managing Pottner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) and Xi St. Haidian District, Beijing P.R.C. 100085 ply: Deromotor Beneficial Owner Dexecutive Officer Director General and/or Full Name (Last name first, If Individual) Business or Reliabnee Address (Number and Street, City, State, Zip Code) 300 Murchinson Dr. Snite 202 Millbrac, CA 94030 Chack Box(ed) that Apply: Promoter & Beneficial Owner | Executive Officer & Director General and/or Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) No. 92-102 Ganija Check Box(es) that Apply: Prombter Ganijakon, Haidian Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Ong Kim Kiat Businessor Residence Address (Number and Street, City, State, Zip Code) Singapore 269822, Republic Boneficial Owner | Executive Officer | Director | Promoter Managing Partner Full Name (Last name first, if individual) Business of Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(cs) that Apply! Executive Officer Director Beneficial Owner Promoter Managing Partner Full Name (Last name first, if Individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use black sheet, or copy and use additional copies of this sheet, as necessary)

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	nter the aggregate offering price of securities included in this offering and the total amount aloid. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, its box \square and indicate in the columns below the amounts of the securities offered for exchange			
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	Answer also in Appendix, Column 3, if filing under ULOE.			. Orozed
1	Enter the number of accredited and non-accredited investors who have purchased securities	in this	えいつ フェム	in the ti
1	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, if the number of persons who have purchased accurities and the aggregate dollar amount of	of their	Links 10	SSURA RT
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	Answer size in Appendix, Column 4, if filing under ULOE.			
	If this filling is for an offering under Rule 504 or 505, enter the information requested for all se sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prio first sale of securities in this offering. Classify securities by type listed in Part C — Ques	or to the	i :	
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	Total			. 5
	a. Furnish a statement of all expenses in connection with the issuance and distribution securities in this offering. Exclude amounts relating solely to organization expenses of the The information may be given as subject to future contingencies. If the amount of an expense thought hower, furnish an estimate and check the box to the left of the estimate.	: insurer	1	
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- ATTENTION .

Intentional misetatements or omissions of fact constitute federal criminal violations. (See 16 U.S.C. 1001.)